



KARNIMATA COLD STORAGE LIMITED

CIN- L01403WB2011PLC162131

Regd. Office: Village – Chekuasole,

P.O. – Jogerdanga, P.S. – Goaltore,

Dist. – Paschim Medinipur, West Bengal – 721 121

Ph: +91 3227 218314, E-mail – karnimatacoldstorage@gmail.com

Fax: +91 3227 265193, Website: www.karnimatacoldstorage.com

Ref: Karnimata Cold Storage Limited; (Scrip Code: 537784/KCSL)

24th January, 2017

To
BSE SME Platform,
25, P. J. Tower,
Dalal Street,
Mumbai-400001

Sub: Reconciliation of Share Capital Audit Report

Dear Sir/Madam,

As per the provision of Regulation 55A of the SEBI (Depositories and Participants Regulations, 1996, please find herewith enclosed Reconciliation of Share Capital Audit Report for the quarter ended 31st December, 2016.

This is for your information and records.

Thanking you.

Yours faithfully,

For **Karnimata Cold Storage Limited**

Chandni Gupta

CHANDNI GUPTA
(Company Secretary & Compliance Officer)



(Encl: as above)

| | | Number of Shares | % of total issued Capital |
|-----|---|-------------------------|---------------------------|
| 10. | Issued Capital | 50,84,000 | 100.00 |
| 11 | Listed Capital(Exchange wise) – BSE | 50,84,000 | 100.00 |
| 12 | Held in demat form in NSDL | 23,74,000 Shares | |
| 13 | Held in demat form in CDSL | 18,61,000 Shares | |
| 14 | Held in physical form | 8,49,000 Shares | |
| 15 | Total no of shares | 5,084,000 Shares | |
| 16 | Reasons for difference, if any, between (10&11), (11&15) & (10&15) | NIL | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table Shows: | N.A. | |

| Particulars | No. of Shares | Applied/ Not applied for listing | Listed on stock Exchanges(specify names) | Whether intimated to CDSL | Whether intimate d to NSDL | In-principle approval pending from stock Exchanges(specify names) |
|-------------|---------------|----------------------------------|--|---------------------------|----------------------------|---|
| - | - | - | - | - | - | - |

| | | |
|----|---|-----|
| 18 | Register of Members is updated (yes/No) | Yes |
| 19 | Reference of previous quarter with regards to excess demat shares, if any, | No |
| 20 | Has the Company resolved the matter mentioned in point no.19 above in current quarter. If not, reason why | NA |



| | | |
|----|--|---|
| 21 | Mention total no. of requests, if any, confirmed after 21 days and total no. of requests pending beyond 21 days with reasons for delay | Nil |
| 22 | Name, Telephone & Fax no. of Compliance officer of the company | CS CHANDNI GUPTA 03227 218314., 03227 265193 |
| 23 | Name, Address, Tel. & Fax no., Regn. No. of Certifying CS | CS SAKET KUMAR, 9/12, LAL BAZAR STREET, MERCANTILE BUILDING, 2ND FLOOR, BLOCK E Kolkata-700001 CP-15166, Ph: +91-8961660621 |
| 24 | Appointment of common agency for share registry work. If yes, name and address of the agent | Bigshare Services Pvt Ltd E-2/3, ANSA INDUSTRIAL ESTATE, SAKIVIAHR ROAD, SAKI NAKA, ANDHERI(E), MUMBAI – 400 072 |
| 25 | Any other detail that the CS may like to provide (e.g, BIFR Company, Delisting from Stock Exchange, Company changed its name, etc.) | NIL |

The aforesaid information has been provided on the basis of audit conducted and representations received from the company/RTA.

SAKET KUMAR
Practising Company Secretaries
KOLKATA
M. No. A40686
COP No. 15166

Place: Kolkata
Date: 20/01/2017



Saket Kumar
Name- SAKET KUMAR
CP No- 15166